

21 January 2026

Morning Glance

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,232.50	-353.00	-1.38%
BSE Sensex	82,180.47	-1,065.71	-1.28%
GIFT Nifty*	25,269.50	+14.5	+0.06%
Dow Jones	48,488.59	-870.74	-1.76%
S&P 500	6,796.86	-143.15	-2.06%
NASDAQ	22,954.32	-561.07	-2.39%
FTSE 100	10,126.78	-68.57	-0.67%
CAC 40	8,062.58	-49.44	-0.61%
DAX	24,703.12	-255.94	-1.03%
Shanghai*	4,130.05	16.40	0.40%
Nikkei 225*	52,744.90	-246.2	-0.46%
Hang Seng*	26,528.50	40.99	0.15%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	59.70	-0.66	-1.09%
Oil (Brent)	64.19	0.19	0.30%
Gold	4,825.29	59.49	1.25%
Silver	93.60	-1.04	-1.10%
Copper	13,059.00	59.00	0.45%
Cotton	0.64	0.00	0.00%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.21%
USD/INR	90.95	0.08	0.09%
GBP/INR	121.82	0.07	0.06%
EUR/INR	105.63	0.14	0.13%
DEX Index	98.51	-0.61	-0.01%

VIX	Value	Change (Pts)	Change (%)
India	12.73	0.90	7.61%
S&P 500	20.09	1.25	6.63%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.684	0.001
US 10-Year Yield	4.293	0.116

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 353 points lower at 25,232 on Tuesday.

ABB India

The company modernized automation and monitoring systems for BPCL's 935 km Vadinar-Bina pipeline including SCADA upgrade RTU replacement and enhanced cyber security.

Coal India

The company received a Composite License from the Ministry of Mines for the Kawalapur REE and RM mineral block in Maharashtra covering 398 hectares.

Embassy Developments

The company plans to enter MMR with three residential projects in Worli Juhu and Alibaug involving ~₹4,500 crore investment and GDV exceeding ₹12,000 crore.

Inox Green Energy Services

The company received an LoA from KEC International to provide O&M services for a 625 MWp solar project at Bhadla, Rajasthan.

JSW Energy

The company's subsidiary signed a PPA with WBSEDCL for a greenfield 1,600 MW thermal power plant at Salboni in WB.

KP Green Engineering

The company received confirmed orders aggregating ₹248.2 crore across solar transmission crash barriers cable trays and PEB segments.

Lemon Tree Hotels

The company signed a license agreement for Keys Select by Lemon Tree Hotels in Chitrakoot Uttar Pradesh with 48 rooms managed by its subsidiary Carnation Hotels.

Lodha Developers

The company signed an MoU with the Maharashtra government to invest an additional ₹1 lakh crore in a data centre project.

Pace Digitek

The company's subsidiary received an advance purchase order worth ₹94.35 crore from BSNL for supply installation and maintenance of Li-ion battery solutions.

Ramkrishna Forgings

The company commenced commercial production at its aluminium forging facility with 3,000 TPA capacity involving investment of ₹57.50 crore.

Sunteck Realty

The company's subsidiary completed acquisition of 100% stake in Shreejikrupa Hotels and Properties which owns 1.75 acres land in Mumbai with GDV of about ₹2,500 crore.

Thomas Cook India

The company's Nature Trails brand launched its fifth resort Nature Trails Rishikesh in Uttarakhand expanding its experiential hospitality network beyond Maharashtra and Goa.

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